

Eco-Investing

The global strategy of Martin Investment Management, LLC combines the Growth with a Value Discipline approach to investing with investing in global businesses that positively impact the environment through their good stewardship and environmental practices. Global Eco-Investing is actively managed with a focused portfolio of approximately 25 to 30 large capitalization global equities. Our stock selection process for this strategy is based on discovering growing companies with strong fundamentals, attractive valuations, and solid environmental practices. We research and analyze the ability for the companies to achieve a satisfactory return on investment and to engage in best environmental practices. We base our decisions on how well the company exceeds industry standards. We include only those businesses we believe effectively establish themselves as good stewards and are solid investments that can be held over a long-term horizon. This strategy invests in the securities of a variety of corporations that embrace recycling, open space, water purification, and clean energy sources. The strategy is carbon and extraction industry free.

Year	Composite	Composite	iShares MSCI World ETF
	Gross TWR	Net TWR	
2008	(27.48)	(28.22)	(40.71)
2009	20.71	19.53	30.01
2010	5.58	5.43	11.76
2011	(0.77)	(1.76)	(5.55)
2012	19.10	17.93	15.84
2013	30.39	29.12	26.68
2014	8.56	7.49	4.94
2015	4.87	3.83	(0.89)
2016	2.79	1.77	7.50
2017	23.29	22.09	22.39
2018	(3.72)	(4.68)	(8.69)
2019	40.70	39.34	27.68
2020	21.90	20.70	15.90
2021	24.38	23.16	21.81

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INVESTMENT MANAGEMENT, LLC

Trailing Performance

As of 12/31/2021 (Except YTD)

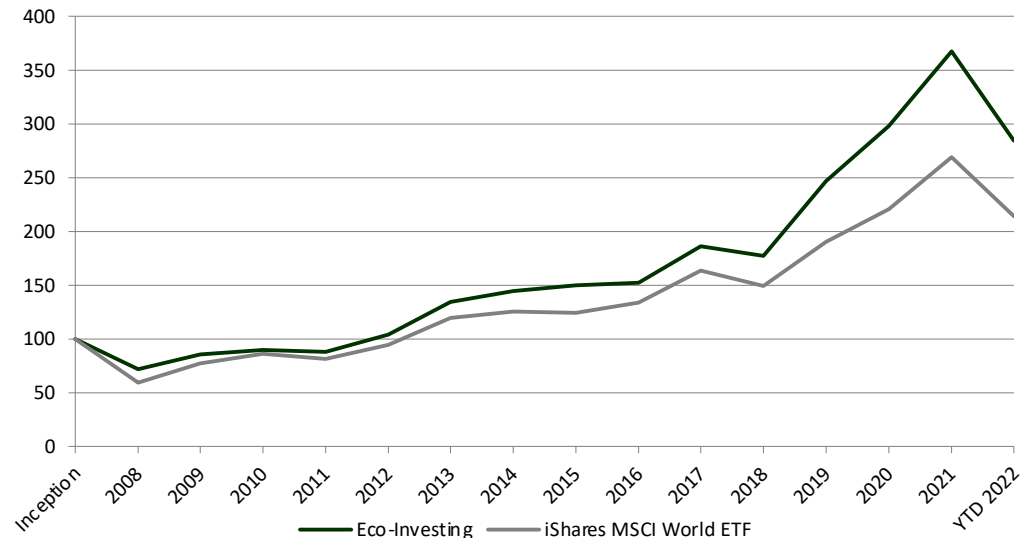
	Gross	Net	iShares MSCI World ETF
YTD 2022 (06/30)	-22.25%	-22.65%	-20.51%
1 Year	24.38%	23.16%	21.81%
3 Years	28.73%	27.47%	21.70%
5 Years	20.42%	19.24%	15.03%
7 Years	15.43%	14.29%	11.53%
10 Years	16.49%	15.35%	12.70%
Since Inception (01/01/2008)	10.83%	9.74%	7.32%

Top 10 Holdings

As of 06/30/2021

Apple Inc.
Mastercard Inc. - A
LVMH Moët Hennessey Louis SA ADR
Bristol-Myers Squibb Co.
Aon PLC - A
Accenture PLC - A
Procter & Gamble Co.
American Express Co.
Relx PLC Sponsored ADR
Alphabet Inc. - A

Investment Growth Net of Fees Time Period: 01/01/2008 to 06/30/2021



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Martin Investment Management, LLC claims compliance with the Global Investment Performance Standards (GIPS®). To receive a list of composite descriptions of Martin Investment Management, LLC and/or a GIPS Report please contact Martin Investment Management, LLC. Please contact Patrick A. Martin at (847) 424-9124, or write Martin Investment Management, 1560 Sherman Ave, Evanston, IL 60201, or email info@martin-investments.com.

Returns are calculated using gross returns. The returns in this presentation include the reinvestment of income. Dividends are accrued as of the ex-dividend date and interest is accrued monthly and in each case are accrued gross of non-reclaimable withholding taxes.

The MSCI World (U.S. Dollar) Index, Net is an unmanaged, widely used index with no expenses, which covers 1,500 industrial, utility, transportation and financial companies of 23 developed markets. It is a free-float weighted index calculated on total return basis with dividends, net of withholding taxes, reinvested. This presentation uses the iShares MSCI World ETF, which tracks the MSCI World Index, as a proxy for the Index.

Disclaimer

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