

Martin Signature Investing

Martin Investment Management, LLC, a majority women owned investment advisor, pays tribute to M.E. Hogan with an investment strategy focused not only on strong investment returns but also on companies with women in leadership roles. M.E. Hogan, “one of the nation’s shrewdest business women...who made history in the lumber and logging industry” in the early 20th century, wrote her unique signature on checks ranging from a few cents to hundreds of thousands of dollars. Her investment philosophy of buying equity shares in growing, high quality companies is an integral part of the investment philosophy of Martin Investment Management, LLC. Martin Signature Investing is a focused strategy that invests in 25 to 30 high quality U.S. and non-U.S. developed world companies with large market capitalizations. The strategy seeks to invest in companies that encourage and support women to be leaders, entrepreneurs, investors and decision makers. Martin Signature Investing is an active strategy based on a bottom up fundamental approach coupled with a disciplined valuation process. The strategy seeks to invest in growing companies that generate positive cash flow, maintain low leverage, and have quality practices, products, and services. The portfolio managers prefer to buy stocks at a discount to the present value of its future earnings stream. The portfolio is characterized by a long investment horizon with low annual turnover.

Year	Composite		MSCI WORLD
	Gross TWR	Net TWR	
2018	(4.67)	(5.62)	(8.69)
2019	38.61	37.26	27.68
2020	21.27	20.08	15.90
2021	23.41	22.20	21.81

Trailing Performance

As of 12/31/2021

	Gross	Net	MSCI World
1 Year	23.41%	22.20%	21.81%
3 Year	27.53%	26.29%	21.70%
Since Inception (01/01/2018)	18.58%	17.42%	13.27%

MARTIN

INVESTMENT MANAGEMENT, LLC

Top 10 Holdings

As of 12/31/2021

Apple Inc.
 Sony Group Corp. ADR
 LVMH Moët Hennessey Louis Vuitton SE ADR
 Mastercard Inc. – A
 L’Oreal ADR
 Alphabet Inc. – A
 Target Corp.
 Sonova Holding AG ADR
 Accenture PLC - A
 Wolters Kluwer NV

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Martin Investment Management, LLC claims compliance with the Global Investment Performance Standards (GIPS®). To receive a list of composite descriptions of Martin Investment Management, LLC and/or a GIPS Report please contact Martin Investment Management, LLC. Please contact Patrick A. Martin at (847) 424-9124, or write Martin Investment Management, 1560 Sherman Ave, Evanston, IL 60201, or email info@martin-investments.com.

Returns are calculated using gross returns. The returns in this presentation include the reinvestment of income. Dividends are accrued as of the ex-dividend date and interest is accrued monthly and in each case are accrued gross of non-reclaimable withholding taxes.

The MSCI World (U.S. Dollar) Index, Net is an unmanaged, widely used index with no expenses, which covers 1,500 industrial, utility, transportation and financial companies of 23 developed markets. It is a free-float weighted index calculated on total return basis with dividends, net of withholding taxes, reinvested.

Disclaimer

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