

Martin Global Investing

Martin Global Investing combines Martin Investment Management, LLC's strategies of "Best Ideas" and Tortue Capital™ to create a portfolio of 50 to 60 large capitalization equities of the U.S. and international developed markets. This strategy follows the similar investment philosophy and process of the firm's other strategies, focusing on buying quality companies at reasonable valuations and holding the investment over a long term investment horizon. Martin Global Investing seeks to invest in companies with consistent growth, strong fundamentals, low leverage, and high trading liquidity. This strategy is actively managed. Although the strategy limits position size to five percent of the portfolio, the strategy can be customized to reflect all market sectors and higher position limits.

Year	Composite		MSCI WORLD
	Gross TWR	Net TWR	
2017	23.02	21.82	22.39
2018	-4.24	-5.19	-8.69
2019	33.52	32.22	27.68
2020	15.95	14.85	15.90
2021	20.93	19.74	21.81



INVESTMENT MANAGEMENT, LLC

Trailing Performance

As of 12/31/2021

	Gross	Net	MSCI World
1 Year	20.93%	19.74%	21.81%
3 Year	22.25%	22.04%	21.70%
5 Year	17.14	15.99	15.03
Since Inception (12/01/2016)	17.25%	16.09%	15.31%

Top 10 Holdings

As of 12/31/2021

- Apple Inc.
- Mastercard Inc. – A
- Thermo Fisher Scientific Inc.
- Accenture PLC - A
- Roche Holding AG
- IHS Markit Ltd.
- Target Corp.
- Sony Group Corp. ADR
- Alphabet Inc. – A
- Taiwan Semiconductors Sponsored ADR

Investment Growth Net of Fees

Time Period: 12/01/2016 to 12/31/2021



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Martin Investment Management, LLC claims compliance with the Global Investment Performance Standards (GIPS®). To receive a list of composite descriptions of Martin Investment Management, LLC and/or a GIPS Report please contact Martin Investment Management, LLC. Please contact Patrick A. Martin at (847) 424-9124, or write Martin Investment Management, 1560 Sherman Ave, Evanston, IL 60201, or email info@martin-investments.com.

Returns are calculated using gross returns. The returns in this presentation include the reinvestment of income. Dividends are accrued as of the ex-dividend date and interest is accrued monthly and in each case are accrued gross of non-reclaimable withholding taxes.

The MSCI World (U.S. Dollar) Index, Net is an unmanaged, widely used index with no expenses, which covers 1,500 industrial, utility, transportation and financial companies of 23 developed markets. It is a free-float weighted index calculated on total return basis with dividends, net of withholding taxes, reinvested.

Disclaimer

The information contained herein is not intended to be investment advice and reflects the opinion of Martin Investment Management, LLC on the date of production and is subject to change at any time without notice. The presentation is intended for exclusive one on one presentations to qualified investors. Past performance is not guarantee of future results and is not indicative of future performance. Accounts may lose value. One should read part 2 of Form ADV for additional information.