

Martin Global Investing

Martin Global Investing combines Martin Investment Management, LLC's strategies of "Best Ideas" and Tortue Capital™ to create a portfolio of 50 to 60 large capitalization equities of the U.S. and international developed markets. This strategy follows the similar investment philosophy and process of the firm's other strategies, focusing on buying quality companies at reasonable valuations and holding the investment over a long term investment horizon. Martin Global Investing seeks to invest in companies with consistent growth, strong fundamentals, low leverage, and high trading liquidity. This strategy is actively managed. Although the strategy limits position size to five percent of the portfolio, the strategy can be customized to reflect all market sectors and higher position limits.

Year	Composite		MSCI WORLD
	Gross TWR	Net TWR	
2017	23.02	21.82	22.39
2018	-4.24	-5.19	-8.69
2019	33.52	32.22	27.68
2020	15.95	14.85	15.90

Trailing Performance

As of 12/31/2020

	Gross	Net	MSCI World
YTD 2020	15.95%	14.81%	15.90%
1 Year	15.95%	14.81%	15.90%
3 Year	22.18%	20.58%	18.26%
Since Inception (12/01/2016)	16.36%	15.22%	13.77%

MARTIN

INVESTMENT MANAGEMENT, LLC

Top 10 Holdings

As of 12/31/2020

Apple Inc.
 Mastercard Inc. – A
 Target Corp.
 Alphabet Inc. – A
 NXP Semiconductors NV
 Sony Corp. ADR
 Facebook Inc. – A
 Accenture PLC – A
 IAC/InterActiveCorp
 Thermo Fisher Scientific Inc.

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© 2021 Martin Investment Management, LLC (“MIM”) is an independent, Registered Investment Adviser located in Evanston, Illinois. On February 1, 2002, MIM succeeded to the sole proprietorship of its founder, Patrick A. Martin, which had been in operation since 1989. Because MIM succeeded to the same business and utilized the same personnel as the sole proprietorship, the sole proprietorship’s historical information is included with MIM. The firm manages a variety of equity, fixed income, and balanced accounts for its clients. Additional information on the firm’s policies and procedures for calculating and reporting performance returns, as well as a description of all the firm’s composites, is available upon request.

Martin Investment Management, LLC is a registered investment adviser specializing in equity oriented investment management. The Martin Global Investing strategy focuses on earnings, growth of earnings, and key valuation metrics in companies in 23 developed countries. The benchmark is the MSCI World (U.S. Dollar) Index, Net is an unmanaged, widely used index with no expenses, which covers 1,500 industrial, utility, transportation and financial companies of 23 developed markets. It is a free-float weighted index calculated on total return basis with dividends, net of withholding taxes, reinvested. One cannot invest directly into an index. It is a capitalization weighted index calculated on total return basis with dividends, net of withholding taxes, reinvested. Returns include the reinvestment of income. The currency used to express performance is U.S. Dollars. One cannot invest directly into an index.

Martin Investment Management, LLC claims compliance with the Global Investment Performance Standards (GIPS®) and has prepared and presented this report in compliance with the GIPS standards. Martin Investment Management, LLC has been independently verified for the periods 1990 to 2018. The verification and performance examination reports are available upon request. Please contact Patrick A. Martin at (847) 424-9124, or write Martin Investment Management, 1560 Sherman Ave, Evanston IL 60201, or email info@martin-investments.com.

Disclaimer

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