

Martin Global Investing

Martin Global Investing combines Martin Investment Management, LLC's strategies of "Best Ideas" and Tortue Capital™ to create a portfolio of 50 to 60 large capitalization equities of the U.S. and international developed markets. This strategy follows the similar investment philosophy and process of the firm's other strategies, focusing on buying quality companies at reasonable valuations and holding the investment over a long term investment horizon. Martin Global Investing seeks to invest in companies with consistent growth, strong fundamentals, low leverage, and high trading liquidity. This strategy is actively managed. Although the strategy limits position size to five percent of the portfolio, the strategy can be customized to reflect all market sectors and higher position limits.

Year	Composite		MSCI WORLD
	Gross TWR	Net TWR	
2017	23.02	21.82	22.39
2018	-4.24	-5.19	-8.69
2019	33.52	32.22	27.68

Trailing Performance

As of 12/31/2019 (Except YTD)

	Gross	Net	MSCI World
YTD 2020 (06/30)	-4.43%	-5.13%	-5.76%
1 Year	33.52%	32.22%	27.68%
3 Year	16.99%	15.81%	12.58%
Since Inception (12/01/2016)	16.50%	15.35%	13.08%

MARTIN

INVESTMENT MANAGEMENT, LLC

Top 10 Holdings

As of 06/30/2020

Apple Inc.
 MSCI Inc.
 Alphabet Inc. – A
 Mastercard Inc. – A
 Target Corp.
 IHS Markit Ltd.
 Thermo Fisher Scientific Inc.
 American Express Co.
 Facebook Inc. – A
 NXP Semiconductors NV

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Martin Investment Management, LLC is a registered investment adviser specializing in equity oriented investment management. The Martin Global Investing strategy focuses on earnings, growth of earnings, and key valuation metrics in companies in 23 developed countries. The benchmark is the MSCI World (U.S. Dollar) Index, Net is an unmanaged, widely used index with no expenses, which covers 1,500 industrial, utility, transportation and financial companies of 23 developed markets. It is a free-float weighted index calculated on total return basis with dividends, net of withholding taxes, reinvested. One cannot invest directly into an index. It is a capitalization weighted index calculated on total return basis with dividends, net of withholding taxes, reinvested. Returns include the reinvestment of income. The currency used to express performance is U.S. Dollars. One cannot invest directly into an index.

Martin Investment Management claims compliance with the Global Investment Performance Standards (GIPS®). To receive a list of composite descriptions of Martin Investment Management and/or a compliant presentation, contact Patrick A. Martin at (847) 424-9124, or write Martin Investment Management, 1560 Sherman Ave, Evanston IL 60201, or email info@martin-investments.com

Disclaimer

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