

LIPPER TOP 20 Money Managers - 12 Quarters Returns

Product/Style Category: **U.S. Large-cap Growth & Value Equity**
 Performance Measurement Period: **12 Quarters Ending 12/31/2013**
 Mean Return for the Category and Period: **15.3307%**
 Universe Size: **192**



Lists the top rates of return reported by managers for this category and time period. All results are reported net of fees and inclusive of cash.

Rank	Firm Name/Portfolio	12 Quarters ROR	Assets in Composite
1	Dana Investment Advisors, Inc. - Dana Large Cap Equity	29.67%	\$785.9M
2	Smead Capital Management, Inc. - Smead Value Fund;Institutional	22.82%	\$327.4M
3	Pacific Investment Management Company LLC - PIMCO StocksPLUS Long Duration Fund;Inst	22.36%	\$517.8M
4	The London Company of Virginia - Concentrated Large Cap	22.31%	\$162.1M
5	Pacific Investment Management Company LLC - PIMCO Fundamental IndexPLUS AR Fund;Admn	21.39%	\$35.5M
6	Redwood Investments, LLC - Large Cap Core	20.89%	\$208.1M
7	Brown Advisory - Brown Advisory Flexible Equity Strategy	19.89%	\$2247.0M
8	Pacific Investment Management Company LLC - PIMCO StocksPLUS Absolute Return Fund;Inst	19.28%	\$259.9M
9	Suncoast Equity Management, Inc. - Growth Equity	19.21%	\$89.1M
10	Harris Associates L.P. - Oakmark Select Fund;II	18.97%	\$15.6M
11	AllianceBernstein L.P. - AllianceBernstein Growth & Income Fund;Advisor	18.96%	\$124.4M
12	Martin Investment Management, LLC - Growth and Value	18.91%	\$250.6M
13	Harris Associates L.P. - Oakmark Fund;II	18.77%	\$124.3M
14	The London Company of Virginia - Large Cap Core	18.72%	\$906.7M
15	Fidelity Management & Research Company - Fidelity Advisor Large Cap Fund;Institutional	18.44%	\$266.7M
16	Cornerstone Capital Management Holdings LLC - Large-Cap Enhanced	18.41%	\$1599.9M
17	Martin Investment Management, LLC - Core Equity Strategy	18.32%	\$500.0M
18	Martin Investment Management, LLC - Diversified Best Ideas	18.28%	\$206.9M
19	Quantitative Management Associates LLC - US Core Equity Extended	18.14%	\$480.0M
20	Columbia Management Investment Advisers, LLC - Columbia Large Core Quantitative Fund;I	18.10%	\$309.5M

Lipper MarketPlace is an investment manager database that serves as an independent, third party information source.

Lipper MarketPlace's Best Money Managers, owned by Thompson Reuters, rankings are based on a survey of institutional money manager performance. All performance is reported net of fees and inclusive of cash.

The minimum criteria for inclusion in Best Money Managers are that performance must be calculated net of all fees and brokerage commissions, performance must be calculated inclusive of all cash reserves, performance results must be calculated in US dollars, performances results must be calculated on an asset base which is at least \$10 million in size for traditional US asset classes or at least \$1 million in the case of international and alternative US asset classes, and the classification of the products falls in a category that has at least 20 contenders.

The ratings listed above are generally relevant to investment consultants, plan sponsors, existing clients, potential clients, and others in performing manager selection and on-going performance reviews. These ratings are only one of many factors that are relevant in determining whether to retain a portfolio manager.