

## LIPPER MARKETPLACE


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## ASSET CLASS RANKING

Product/Style Category: **U.S. Large-cap Growth & Value Equity**  
 Performance Measurement Period: **12 Quarters ending 03/31/2014**  
 Mean Return for this Category and Period: **13.9501**

Ranking (Universe Size): **Top 20 (out of 187 composites/funds)**



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Rank	Firm Name	Product Name	12 Qtr. Anlzd % Return	\$ Assets in Composite
1	Dana Investment Advisors, Inc.	Dana Large Cap Equity	28.10%	826.9M
2	Pacific Investment Management Company LLC	PIMCO StocksPLUS Long Duration Fund;Inst	23.31%	585.3M
3	Smead Capital Management, Inc.	Smead Value Fund;Institutional	22.24%	402.3M
4	First Citizens Bank, Capital Management Group	Structured Equity	21.83%	577.6M
5	Pacific Investment Management Company LLC	PIMCO Fundamental IndexPLUS AR Fund;Admn	19.53%	37.3M
6	Redwood Investments, LLC	Large Cap Core	19.23%	223.2M
7	The London Company of Virginia	Concentrated Large Cap	18.91%	175.0M
8	Harris Associates L.P.	Oakmark Select Fund;II	18.32%	19.2M
9	Suncoast Equity Management, Inc.	Growth Equity	17.91%	98.4M
10	Brown Advisory	Brown Advisory Flexible Equity Strategy	17.78%	2,179.0M
11	Harris Associates L.P.	Oakmark Fund;II	17.69%	131.6M
12	Pacific Investment Management Company LLC	PIMCO StocksPLUS Absolute Return Fund;Inst	17.56%	218.5M
13	Fidelity Management & Research Company	Fidelity Advisor Large Cap Fund;Institutional	17.45%	370.7M
14	The London Company of Virginia	Large Cap Core	17.43%	883.9M
15	Mellon Capital Management Corp	Market Neutral Equitized Strategy	17.10%	19.0M
16	Martin Investment Management, LLC	Growth and Value	16.68%	252.0M
17	Vanguard Group, Inc.	Vanguard FTSE Social Index Fund;Institutional	16.40%	359.8M
18	Quantitative Management Associates LLC	US Core Equity Extended	16.37%	479.0M
19	Alta Capital Management, LLC	Large Cap Quality Growth	16.33%	307.9M
20	Fidelity Management & Research Company	Fidelity Advisor Mega Cap Stock Fund;Institutional	16.32%	623.5M

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Lipper MarketPlace's Best Money Managers, owned by Thompson Reuters, rankings are based on a survey of institutional money manager performance. All performance is reported net of fees and inclusive of cash.

The minimum criteria for inclusion in Best Money Managers are that performance must be calculated net of all fees and brokerage commissions, performance must be calculated inclusive of all cash reserves, performance results must be calculated in US dollars, performance results must be calculated on an asset base which is at least \$10 million in size for traditional US asset classes or at least \$1 million in the case of international and alternative US asset classes, and the classification of the products falls in a category that has at least 20 contenders.

The ratings listed above are generally relevant to investment consultants, plan sponsors, existing clients, potential clients, and others in performing manager selection and on-going performance reviews. These ratings are only one of many factors that are relevant in determining whether to retain a portfolio manager.